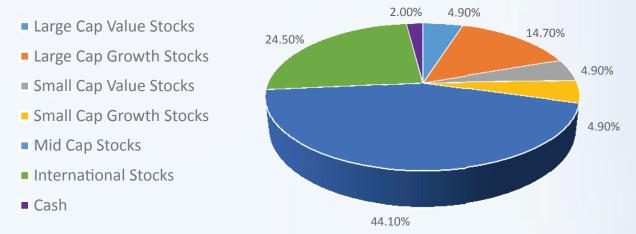


A Minimum investment of \$250,000 into the **Clarus Climate Portfolio**. The current asset allocation for this account is as follows:



## Portfolio Objective

The objective of the Clarus Climate Portfolio is to seek positive, risk-adjusted returns by investing in companies that may be impacted by changing weather trends, globally. The portfolio will utilize third-party research, specializing in oceanographic temperature changes and the impact on global weather patterns. The portfolio seeks to invest ahead of major, sustainable changes to regional and global weather patterns. The portfolio focuses in four areas:

Agriculture, Energy (carbon based and alternative), Consumer Behavior, Major Regional Impact.

The portfolio is market capitalization agnostic. The portfolio can have both long and short positions at any time. The portfolio turnover will tend to be low except in periods of extreme market volatility or adverse weather anomalies.

The portfolio manages risk through the use of trailing stops on each position, individually. This helps maintain a client's risk tolerance during periods of high market volatility and uncertainty.

## **Ideal Client**

The Clarus Climate Portfolio is appropriate for clients with a three to five year time horizon. In addition, this portfolio should be considered part of the client's "aggressive" risk alloca-tion of their total portfolio of invested assets.